

A Comprehensive Training in Advanced Arbitration Skills  
14th Annual  
**Arbitration Training Institute**



AMERICANBARASSOCIATION  
Dispute Resolution Section

June 2021



June 14, 16, 18, 21, 23 & 25, 2021

Daily plenary sessions of approximately 2 hours starting each day at 2 pm ET followed by facilitated discussions. Participants will have an opportunity after each program to network and discuss the day's presentation.

- Advance Your Skills
- Build Your Practice
- Improve Outcomes
- CLE Credit
- Attendance is Limited. Register Today!

[ambar.org/arb2021](http://ambar.org/arb2021)

A Comprehensive Training in Advanced Arbitration Skills

# 14th Annual Arbitration Training Institute



## A Virtual & Interactive Course Of Instruction

- Access new ideas in arbitration
- Acquire innovative strategies
- Advance your own skills, knowledge and practice techniques
- Interact with colleagues in facilitated break-out sessions
- Discuss current trends and practices
- Learn from the pros
- Receive CLE Credits

## Who Should Attend?

- Litigators wanting to better utilize arbitration
- Experienced and new arbitrators seeking better understanding of recent developments and trends in arbitration
- In-house counsel interested in learning the nuts and bolts of arbitration and the cost saving benefits of virtual arbitration
- Those planning a career move into arbitration

## What past participants said...

*"Excellent program in all respects."*

*"Every faculty member was so personally engaging."*

*"Really enjoyed the mix of plenary sessions followed by breakout sessions."*

*"This is truly a necessary program for practicing arbitrators. It is a rare opportunity to exchange ideas about the conduct of the hearing, etc."*

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## Institute Planning

### PROGRAM CO-CHAIRS

- Thomas P. Hanrahan and David M. Tenner

### CHAIR EMERITUS

- Dana Welch

### PLANNING COMMITTEE

- Thomas P. Hanrahan, Dana Welch, David M. Tenner, and Stephen J. McLaughlin

## Agenda

### MONDAY, JUNE 14

1:45 – 2:00 pm ET

#### Welcome & Introductions

INSTITUTE CO-CHAIRS

- Tom Hanrahan
- David Tenner

2:00 – 3:30 pm ET

#### The All-Important Preliminary Hearing

Virtually all arbitrations begin with a preliminary hearing where the arbitrator and the parties discuss all steps that are necessary to adjudicate the case, with the goal of assuring a cost effective and efficient arbitration. This session will address, from the perspectives of both the advocate and the arbitrator, how best to use the preliminary hearing to provide a comprehensive roadmap for the entire process.

MODERATOR

- Gilda R. Turitz

ARBITRATOR

- Gary McGowan

ADVOCATE

- Angela Foster

3:30 – 5:00 pm ET

Facilitated Break-Out Sessions on the Preliminary Hearing

FACILITATORS

- David Allgeyer, Gary L. Benton, Hon. Louise A. LaMothe, Lawrence R. Mills and Roderick M. Thompson

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## WEDNESDAY, JUNE 16

2:00 – 3:30 pm ET

### Discovery and Motion Practice

The increasing use of discovery and motions, including dispositive motions, has caused arbitration to more closely resemble litigation. Many practitioners welcome this trend, while others abhor it. This session will address the appropriate use of discovery and motions in arbitration, and how the arbitrator can act to prevent abusive tactics.

MODERATOR

- Tom Hanrahan

ARBITRATOR

- Reginald A. Holmes

ADVOCATE

- Julie L. Gottshall

3:30 – 5:00 pm ET

### Facilitated Break-Out Sessions on Discovery and Motion Practice

FACILITATORS

- Rebecca Callahan, Sandra A. Jeskie, Mark Lassiter, Serena K. Lee and William H. Needle

## FRIDAY, JUNE 18

2:00 – 3:30 pm ET

### The Evidentiary Hearing

This session addresses the A to Z of managing the evidentiary hearing efficiently and fairly including final status conferences, subpoenas, time management, handling objections and the introduction of documents, opening and closing arguments, the when and how of arbitrator questions, and other issues.

MODERATOR

- Harrie Samaras

ARBITRATOR

- Paul E. Burns

ADVOCATE

- Harout J. Samra

3:30 – 5:00 pm ET

### Facilitated Break-Out Sessions on the Evidentiary Hearing

FACILITATORS

- Neal Eiseman, Ed Lozowicki, Joshua W. Martin, Skip Netzorg and Barbara Reeves

## MONDAY, JUNE 21

2:00 – 3:30 pm ET

### Awards & Post-Award Issues

The hearing is over. This session will address the best ways to prepare the Award, including dissenting opinions, independent research, post-hearing briefing, punitive damages, attorney's fees, enforcing or challenging the Award and other subjects.

MODERATOR

- Dana Welch

ARBITRATOR

- James T. Giles

ADVOCATE

- Skip Netzorg

3:30 – 5:00 pm ET

### Facilitated Break-Out Sessions on Awards and Post-Awards Issues

FACILITATORS

- Hiro Aragaki, John Bickerman, Lawrence R. Mills, and Abigail Pessen

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**WEDNESDAY, JUNE 23**    **FRIDAY, JUNE 25**

2:00 – 4:00 pm ET  
**Arbitration Ethics**

An interactive session exploring the unique ethical issues facing arbitrators and advocates, with the discussion drawing upon the skill and knowledge of the faculty and attendees.

PRESENTER

- Hon. Bruce E. Meyerson (Ret.)

2:00 – 4:00 pm ET  
**Remote Arbitration Hearings: A Practicum**

Although on-line proceedings played a role in some arbitrations in years past, start to finish remote on-line arbitration was thrust upon us suddenly in 2020 due to COVID restrictions. This experience has served to expedite the acceptance and adoption of the remote model as an efficient, and often less expensive option, for the arbitration process. On-line arbitration has evolved quickly, and arbitrators and advocates continue to adapt to this “new normal.” As counsel, parties and arbitrators have

become more comfortable with on-line proceedings, there is now an expectation that it will remain an alternative to in-person arbitration even after COVID restrictions are lifted. This roundtable discussion will focus on the advantages and disadvantages of remote arbitration, the future of on-line arbitration, and provide practical information and skills for conducting a successful remote arbitration.

MODERATOR

- David Tenner

PANELISTS

- Joseph M. Aronds, Sandra A. Jeskie, John J. Kerr, Mark Lassiter, and Dick Mosher



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## Faculty

**David Allgeyer**

Allgeyer Law & ADR LLC  
Minneapolis, MN

**Hiro Aragaki**

JAMS  
Los Angeles, CA

**Joseph M. Aronds**

Hartz Mountain Industries, Inc.  
Secaucus, NJ

**Gary L. Benton**

US and International Arbitrator  
Palo Alto, CA

**John Bickerman**

Bickerman Dispute Resolution PLLC  
Washington, DC

**Paul E. Burns**

Pepperdine University Caruso  
School of Law, Straus Institute for  
Dispute Resolution  
Los Angeles, CA

**Rebecca Callahan**

Callahan Dispute Resolution  
Newport Beach, CA

**Neal Eiseman**

Eiseman ADR  
Franklin Lakes, NJ

**Angela Foster**

Law Office of Angela Foster  
New York, NY

**James T. Giles**

Blank Rome LLP  
Philadelphia, PA

**Julie L. Gottshall**

Katten Muchin Rosenman LLP  
Chicago, IL

**Tom Hanrahan**

TPHanrahan Dispute Solutions  
Manhattan Beach, CA

**Reginald A. Holmes**

The Holmes Law Firm, APC  
Pasadena, CA

**Sandra A. Jeskie**

Duane Morris LLP  
Los Angeles, CA

**John J. Kerr**

Littleton  
Temple, London

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**Hon. Louise A. LaMothe**

Central District of California  
Santa Barbara, CA

**Mark Lassiter**

Lassiter Law Firm  
Tempe, AZ

**Serena K. Lee**

JAMS  
San Francisco, CA

**Ed Lozowicki**

Lozowicki ADR  
San Francisco, CA

**Joshua W. Martin**

Potter Anderson & Corroon LLP  
Wilmington, DE

**Gary McGowan**

McGowan Arbitration  
and Dispute Resolution  
Houston, TX

**Hon. Bruce E. Meyerson  
(Ret.)**

Bruce Meyerson PLLC  
Phoenix, AZ

**Lawrence R. Mills**

JAMS  
San Francisco, CA

**Dick Mosher**

Dentons US LLP  
Honolulu, HI

**William H. Needle**

JAMS  
Atlanta, GA

**Skip Netzorg**

Sherman & Howard  
Denver, CO

**Abigail Pessen**

Dispute Resolution Services  
New York, NY

**Barbara Reeves**

JAMS  
Los Angeles, CA

**Harrie Samaras**

ADR Office of Harrie Samaras  
West Chester, PA

**Harout J. Samra**

DLA Piper LLP  
Miami, FL

**David Tenner**

Ridley McGreevy & Winocur PC  
Denver, CO

**Roderick M. Thompson**

JAMS  
San Francisco, CA

**Gilda R. Turitz**

Turitz Dispute Resolution  
San Francisco, CA

**Dana Welch**

Welch ADR  
Berkeley, CA

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## Rates

### FULL CONFERENCE

**Early Bird**

**After May 17**

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**ABA Section of Dispute Resolution Member**

\$275

\$400

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**ABA Member**

\$375

\$500

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**Non-ABA Member**

\$475

\$600

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**ABA Law Student**

\$50

\$100

### CHOOSE YOUR DAY(S)

**Early Bird  
Per Day**

**After May 17  
Per Day**

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**ABA Section of Dispute Resolution Member**

\$100

\$145

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**ABA Member**

\$136

\$181

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**Non-ABA Member**

\$172

\$218

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**ABA Law Student**

\$18

\$36

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## Other Information

### CANCELLATION POLICY

All registration cancellation requests must be made in writing and received by 5/24/21. All refunds will incur a \$50 cancellation fee. No refunds will be granted after the deadline. Registration substitutions are allowed.

### SPECIAL NEEDS

Confirmed registrants should notify [Melissa.buckley@americanbar.org](mailto:Melissa.buckley@americanbar.org) promptly if special assistance for ADA needs is required.

### SCHOLARSHIP INFORMATION

A limited number of scholarships to defray registration expenses are available for this program. Scholarship applications must be submitted by May 3, 2021 at 5pm ET in order to be considered. Visit [ambar.org/arb2021](http://ambar.org/arb2021) to submit an application.

### CLE CREDIT INFORMATION

The ABA will seek 9.5 hours of CLE credit (including 1.5 hours of ethics credit and 2 hours of technology credit) for this program in 60-minute states, and 11.4 hours of CLE credit (including 1.8 hours of ethics credit and 2.4 hours of technology credit) for this program in 50-minute states. Credit hours are estimated and are subject to each state's approval and credit rounding rules.

Please visit the program website at <http://ambar.org/arb2021> for program CLE details or visit [www.americanbar.org/mcle](http://www.americanbar.org/mcle) for general information on CLE at the ABA.

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## Arbitration Institute Sponsorship

### DIAMOND SPONSOR

**\$1,500.00**

- Virtual Lobby Hero Tile on opening page to include Sponsor Room
- Sponsor for all sessions
- Logo listing on sponsor page with link to website
- 6 push notifications to all attendees
- Logo featured on promotional materials and registration page

### PLATINUM SPONSOR

**\$1,000.00**

- Virtual Lobby Hero Tile on opening Page to include Sponsor Room
- Sponsor for half of the sessions
- Logo listing on sponsor page with link to website
- 3 push notification to all attendees
- Logo on promotional materials and registration page

### GOLD SPONSOR

**\$ 750.00**

- Virtual Lobby Hero Tile on opening page
- Sponsor for 2 sessions
- Listing on sponsor page with link to website
- 1 push notification to all attendees
- Listing on promotional materials and registration page

### SILVER SPONSOR

**\$ 500.00**

- Virtual Lobby Hero Tile on opening page
- Listing on sponsor page with link to website
- Listing on promotional materials and registration page

### BRONZE SPONSOR

**\$ 250.00**

- Sponsor for 1 session
- Listing on sponsor page with link to website

[Submit a Commitment Form](#)

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